



CLIMATE TRANSITION CAPITAL ACQUISITION 1 B.V. (CTCA1) EXERCISE OF OVER-ALLOTMENT OPTION AND END OF STABILISATION PERIOD

CTCA1 has successfully raised €190 million in a private placement of Units (the Offering)

Amsterdam, 8 July 2021

Over-allotment option

CTCA1, a special purpose acquisition company (SPAC), is pleased to announce that ABN AMRO Bank N.V., in cooperation with ODDO BHF SCA (**ABN AMRO**), acting as the stabilisation agent, has today given notice to exercise the over-allotment option (the **Over-allotment Option**) granted to it by CTCA1, in respect of 39,000 Units (each consisting of one ordinary share (**Ordinary Share**) and 1/3 of a warrant (**Warrant**)) (the **Over-allotment Units**). This follows the announcement on 30 June 2021 by CTCA1 regarding successful completion of the private placement of units. The Over-allotment Units have been issued at the price of €10.00 per Unit.

Stabilisation

Stabilisation transactions have been carried out between 30 June 2021 at a €9.58 price level. No further stabilisation transactions have been carried out nor will be carried out after 30 June 2021.

Further details of the stabilisation activity carried out by the Stabilisation Agent are set out in the table below.

Date	Buy / Sell	Volume	Lowest price	Highest price	Currency	Stabilisation Trading Venue
30 Jun	BUY	39,000	9.58	9.58	Euro	Amsterdam

Including the partial exercise of the Overallotment Option, the Offering consists of an issuance of 18,961,000 Units, raising total proceeds of €189,610,000.

Separation of Units

The Ordinary Shares and the Warrants that make up the Units will only trade as Units on Euronext Amsterdam Stock Exchange until 09:00 CET on 4 August 2021, after which the Ordinary Shares and the whole Warrants will automatically trade separately under the respective symbols CTCA1 (which is the same as for the Units) and CTCW1.

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Underwriters

ABN AMRO is acting as sole global coordinator, joint bookrunner, underwriter, listing & paying agent and stabilisation agent. Barclays Bank PLC, acting through its investment bank (**Barclays**) and Morgan Stanley Europe SE (**Morgan Stanley**) are acting as joint bookrunners and underwriters.

ABOUT CTCA1

CTCA1 has been launched to focus on accelerating the climate transition and aims to complete a business combination with a suitable partner that operates primarily in, or is headquartered in Europe, including the United Kingdom.

CTCA1 is launched by Climate Transition Capital, an investment platform whose mission is to accelerate the climate transition through the mobilisation of the global capital markets. CTCA1 is supported by a strategic partner, Climate Real Impact Solutions (CRIS), a US investment team focused on companies producing goods and services impacting the decarbonisation of the economy. CTCA1 is also backed by two subscribers, funds and accounts managed by BlackRock, the world's largest asset manager, and Hartree and its affiliates, a global energy and commodities trading company.

For more information visit www.climatetransitioncapital.com.

ENQUIRIES

Climate Transition Capital Acquisition I B.V.

Prins Bernhardplein 200
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The Company is registered in the trade register of the Netherlands Chamber of Commerce (*handelsregister van de Kamer van Koophandel*) under number 82671788.

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This document contains information that qualifies as inside information within the meaning of Article 7(1) of Regulation (EU) No 596/2014 on market abuse.

Information to distributors

Solely for the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EU on markets in financial instruments, as amended (**MiFID II**); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the **MiFID II Product Governance Requirements**), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any "manufacturer" (for the purposes of the MiFID II Product Governance Requirements) may otherwise have with respect thereto, the Units, the Ordinary Shares and the Warrants subject of the Offering have been subject to a product approval process, which has determined that such Units, Ordinary Shares and Warrants are: (i) compatible with an end target market of investors who meet

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the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II (the **Target Market Assessment**). Notwithstanding the Target Market Assessment, "distributors" (for the purposes of the MiFID II Product Governance Requirements) should note that: the price of the Ordinary Shares and the Warrants may decline and investors could lose all or part of their investment; the Ordinary Shares and the Warrants offer no guaranteed income and no capital protection; and an investment in the Units, the Ordinary Shares and the Warrants is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the Offering.

For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the Units, the Ordinary Shares and the Warrants.

Each distributor is responsible for undertaking its own target market assessment in respect of the Units, the Ordinary Shares and the Warrants and determining appropriate distribution channels.